



RESEARCH

Fast Facts

Preliminary Data:
Revised Data:



COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2023 over 2022(%)	2022 over 2021(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$8,781.4	4.6%	4.2%	12.0%	26.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$3,862.9	3.2%	2.6%	11.8%	37.0%
Quick-service Restaurants	August	\$4,066.9	6.0%	5.6%	11.1%	13.7%
Social & Contract Caterers	August	\$627.7	5.9%	7.2%	20.9%	50.3%
Drinking Places	August	\$224.0	1.1%	-1.2%	6.5%	50.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$106.4	5.9%	4.3%	11.0%	13.1%
Prince Edward Island	August	\$50.4	4.0%	2.0%	13.8%	18.5%
Nova Scotia	August	\$219.0	5.5%	4.7%	10.1%	18.9%
New Brunswick	August	\$156.5	7.2%	6.4%	10.9%	15.1%
Quebec	August	\$1,727.3	4.9%	3.3%	12.2%	29.3%
Ontario	August	\$3,381.9	4.3%	4.6%	12.9%	30.3%
Manitoba	August	\$232.7	4.0%	4.9%	11.3%	19.7%
Saskatchewan	August	\$218.1	4.4%	4.4%	10.3%	14.7%
Alberta	August	\$1,103.1	4.4%	4.1%	12.1%	25.2%
British Columbia	August	\$1,565.6	4.8%	4.1%	10.4%	21.7%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	August	\$4,491.8	1.2%	-0.1%	5.3%	18.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$1,974.9	0.0%	-1.3%	5.6%	27.9%
Quick-service Restaurants	August	\$2,087.7	2.1%	0.4%	3.8%	12.0%
Social & Contract Caterers	August	\$321.0	2.4%	2.7%	13.9%	40.7%
Drinking Places	August	\$114.6	-2.3%	-5.4%	0.2%	40.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$52.3	0.7%	-1.2%	4.3%	2.2%
Prince Edward Island	August	\$26.5	0.0%	-4.0%	5.9%	10.7%
Nova Scotia	August	\$111.5	0.9%	-0.5%	3.4%	13.2%
New Brunswick	August	\$78.6	2.2%	0.3%	4.0%	8.4%
Quebec	August	\$838.9	2.5%	-0.4%	4.0%	19.3%
Ontario	August	\$1,731.7	0.1%	0.1%	7.0%	21.7%
Manitoba	August	\$120.5	0.5%	0.2%	3.4%	12.8%
Saskatchewan	August	\$105.5	0.9%	-0.4%	2.7%	8.3%
Alberta	August	\$577.5	1.5%	-0.2%	6.0%	19.2%
British Columbia	August	\$865.0	1.9%	-0.3%	4.2%	15.3%

Source: Statistics Canada

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2023 over 2022(%)	2022 over 2021(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$8,235.4	1.4%	3.9%	12.0%	26.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$3,505.2	-1.0%	2.2%	11.8%	37.0%
Quick-service Restaurants	September	\$3,796.0	3.9%	5.4%	11.1%	13.7%
Social & Contract Caterers	September	\$725.8	3.6%	6.7%	20.9%	50.3%
Drinking Places	September	\$208.4	-6.7%	-1.9%	6.5%	50.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$91.5	0.6%	3.9%	11.0%	13.1%
Prince Edward Island	September	\$42.0	0.7%	1.9%	13.8%	18.5%
Nova Scotia	September	\$199.2	2.3%	4.5%	10.1%	18.9%
New Brunswick	September	\$142.1	6.7%	6.4%	10.9%	15.1%
Quebec	September	\$1,607.9	1.4%	3.1%	12.2%	29.3%
Ontario	September	\$3,217.4	1.1%	4.2%	12.9%	30.3%
Manitoba	September	\$225.4	1.8%	4.5%	11.3%	19.7%
Saskatchewan	September	\$206.9	1.0%	4.0%	10.3%	14.7%
Alberta	September	\$1,047.8	1.2%	3.8%	12.1%	25.2%
British Columbia	September	\$1,436.8	1.7%	3.8%	10.4%	21.7%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	September	\$4,201.7	-2.1%	-0.3%	5.3%	18.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$1,790.2	-4.1%	-1.6%	5.6%	27.9%
Quick-service Restaurants	September	\$1,938.7	-0.4%	0.3%	3.8%	12.0%
Social & Contract Caterers	September	\$370.3	0.1%	2.4%	13.9%	40.7%
Drinking Places	September	\$106.3	-9.9%	-5.9%	0.2%	40.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$44.9	-4.2%	-1.6%	4.3%	2.2%
Prince Edward Island	September	\$22.0	-3.2%	-3.9%	5.9%	10.7%
Nova Scotia	September	\$101.1	-2.1%	-0.7%	3.4%	13.2%
New Brunswick	September	\$71.3	2.0%	0.5%	4.0%	8.4%
Quebec	September	\$780.5	-0.8%	-0.5%	4.0%	19.3%
Ontario	September	\$1,642.4	-3.3%	-0.3%	7.0%	21.7%
Manitoba	September	\$116.6	-1.6%	0.0%	3.4%	12.8%
Saskatchewan	September	\$99.7	-2.6%	-0.7%	2.7%	8.3%
Alberta	September	\$546.8	-1.9%	-0.4%	6.0%	19.2%
British Columbia	September	\$792.1	-1.0%	-0.4%	4.2%	15.3%

Source: Statistics Canada

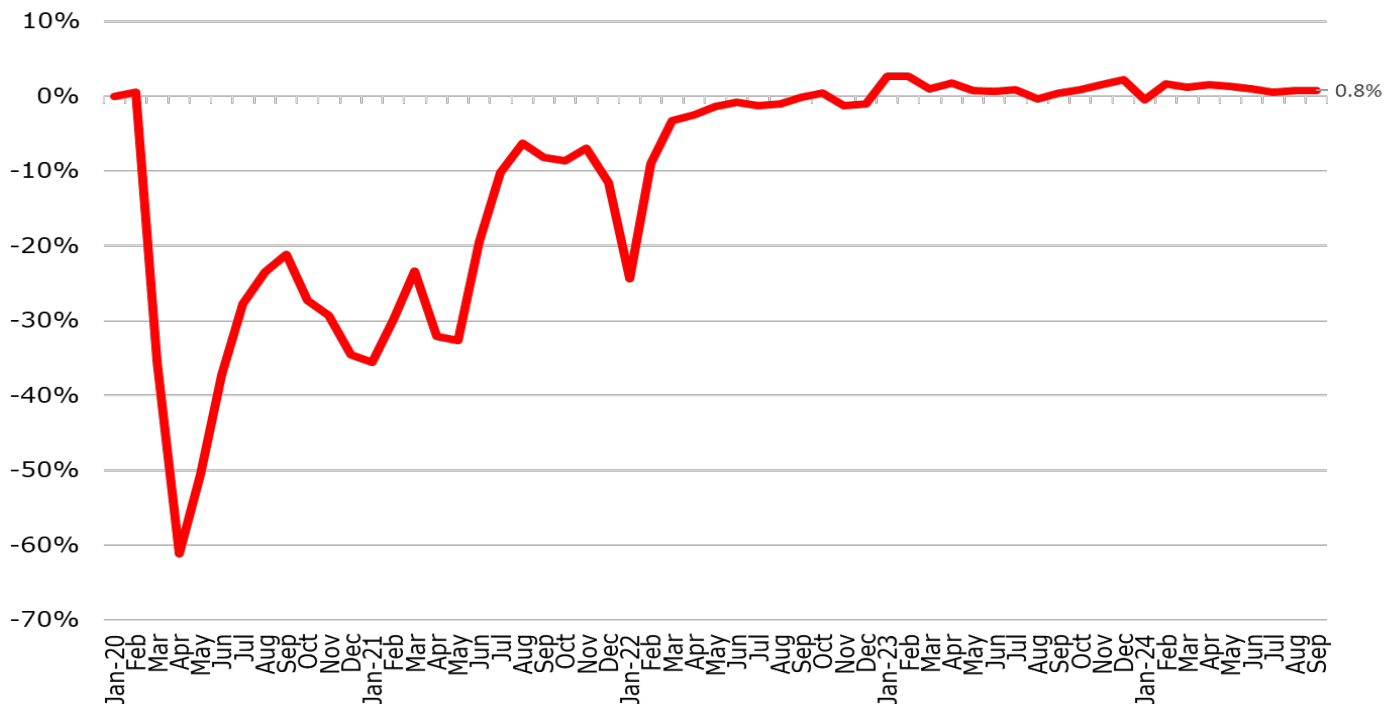
SEASONALLY ADJUSTED FOODSERVICE SALES

Month-over-month change

	Period	Amount	September	August	July	June
NOMINAL GROWTH						
Sales (in \$millions)						
Total	September	\$8,057.4	0.3%	0.3%	-0.3%	0.1%
Sales by Sector (in \$millions)						
Full-service Restaurants	September	\$3,460.3	0.2%	0.2%	-0.8%	0.2%
Quick-service Restaurants	September	\$3,757.3	0.3%	0.7%	0.3%	0.4%
Social & Contract Caterers	September	\$633.7	1.0%	-1.2%	-0.6%	-3.2%
Drinking Places	September	\$206.1	0.8%	0.0%	-1.4%	2.3%
Sales by Province (in \$millions)						
Newfoundland and Labrador	September	\$88.6	-1.1%	1.2%	-1.8%	0.4%
Prince Edward Island	September	\$36.8	-0.7%	1.4%	-1.5%	0.2%
Nova Scotia	September	\$189.2	0.3%	0.9%	-1.0%	-0.9%
New Brunswick	September	\$136.7	0.4%	1.5%	-0.9%	0.0%
Quebec	September	\$1,585.1	1.0%	1.4%	0.4%	0.2%
Ontario	September	\$3,142.2	0.0%	0.3%	-0.8%	0.1%
Manitoba	September	\$221.7	0.2%	0.1%	0.4%	-1.7%
Saskatchewan	September	\$205.4	-0.1%	0.1%	-0.1%	-1.0%
Alberta	September	\$1,039.9	0.5%	-0.6%	0.0%	0.9%
British Columbia	September	\$1,394.0	0.5%	-0.5%	0.2%	-0.2%

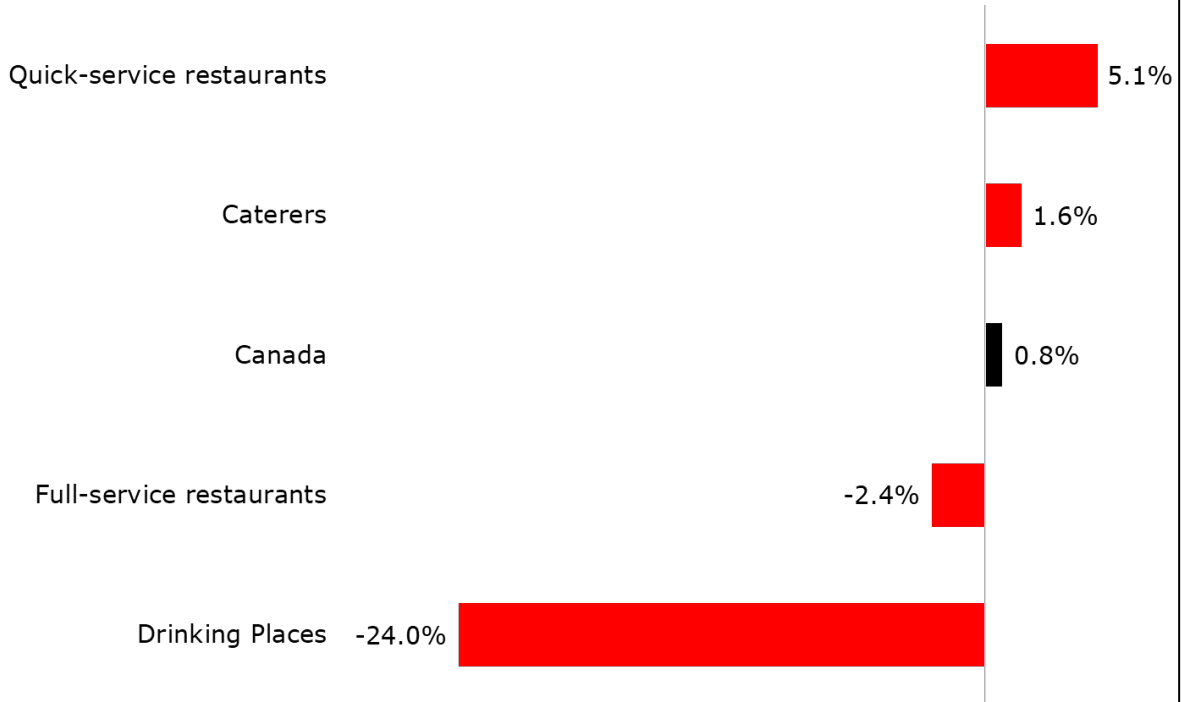
Source: Statistics Canada

Real Seasonally Adjusted Commercial Foodservice Sales (inflation-adjusted growth since January 2020)



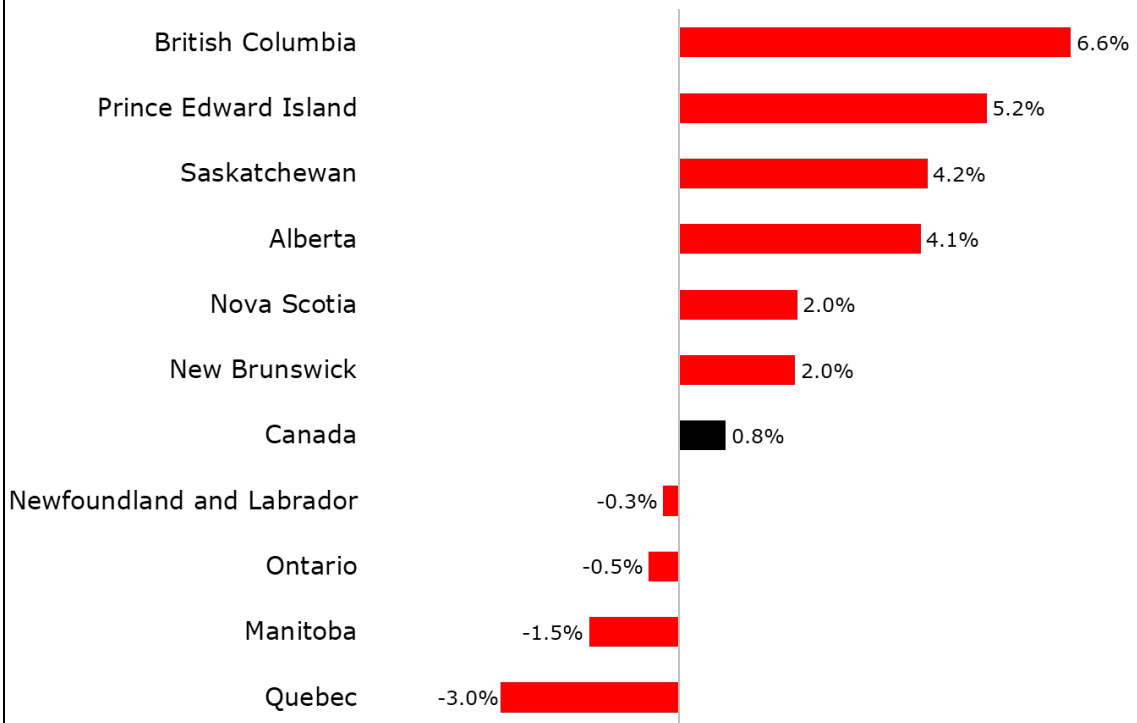
Source: Statistics Canada

Real Change in Commercial Foodservice Sales September 2024 over September 2019



Source: Statistics Canada

Real Change in Commercial Foodservice Sales September 2024 over September 2019



Source: Statistics Canada

Commercial Foodservice Sales Trends

year-over-year nominal change

	2023 Sep	2023 Oct	2023 Nov	2023 Dec	2024 Jan	2024 Feb	2024 Mar	2024 Apr	2024 May	2024 Jun	2024 Jul	2024 Aug	2024 Sep	2024 Year-to-date
Canada	7.4%	6.0%	8.9%	9.5%	2.3%	7.9%	4.8%	3.0%	5.5%	4.1%	2.2%	4.6%	1.4%	3.9%
Full-service Restaurants	5.2%	3.1%	7.6%	10.2%	-0.7%	8.0%	5.1%	0.3%	4.1%	2.7%	-1.0%	3.2%	-1.0%	2.2%
Quick-service Restaurants	9.2%	8.0%	9.1%	8.7%	4.7%	8.1%	4.5%	5.6%	6.0%	5.2%	5.2%	6.0%	3.9%	5.4%
Caterers	11.3%	12.4%	17.6%	12.7%	7.3%	7.5%	7.1%	4.9%	12.5%	6.5%	6.1%	5.9%	3.6%	6.7%
Drinking Places	4.1%	-2.2%	0.1%	0.8%	-3.2%	3.3%	1.0%	-3.7%	-1.2%	-0.6%	-5.5%	1.1%	-6.7%	-1.9%
Newfoundland and Labrador	5.0%	5.9%	7.5%	4.4%	4.0%	6.9%	3.6%	4.4%	6.3%	4.2%	0.1%	5.9%	0.6%	3.9%
Full-service Restaurants	-0.3%	4.4%	4.7%	2.6%	2.2%	7.0%	4.2%	0.8%	6.7%	2.9%	-4.8%	2.6%	-6.3%	1.2%
Quick-service Restaurants	8.0%	7.8%	8.1%	4.1%	5.9%	8.1%	2.8%	8.4%	6.1%	3.9%	3.2%	5.5%	2.7%	5.1%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	8.1%	2.4%	10.4%	10.8%	3.3%	1.7%	-0.6%	3.6%	5.4%	2.8%	-2.7%	4.0%	0.7%	1.9%
Full-service Restaurants	10.1%	0.7%	12.1%	17.2%	6.6%	n.a.	0.4%	4.5%	6.9%	2.8%	-5.0%	4.2%	1.4%	n.a.
Quick-service Restaurants	7.0%	3.5%	8.4%	6.1%	1.6%	0.7%	1.0%	7.8%	3.9%	1.7%	-1.2%	2.7%	-1.5%	1.7%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	6.6%	3.6%	8.2%	5.9%	5.5%	5.4%	6.1%	3.3%	7.3%	4.8%	0.7%	5.5%	2.3%	4.5%
Full-service Restaurants	1.8%	-2.8%	3.2%	3.2%	1.3%	3.4%	3.4%	0.6%	6.2%	3.0%	-1.4%	5.7%	2.1%	2.7%
Quick-service Restaurants	9.8%	8.0%	9.8%	8.1%	10.4%	7.4%	8.5%	7.8%	9.0%	6.3%	3.4%	4.8%	3.0%	6.6%
Caterers	15.5%	12.7%	27.5%	8.3%	-3.7%	7.8%	5.7%	-9.1%	4.7%	9.5%	-3.7%	14.8%	4.9%	2.9%
Drinking Places	-2.8%	-15.0%	-3.9%	-3.7%	-18.4%	-15.4%	-5.0%	-19.2%	-10.0%	-7.5%	-14.7%	1.5%	-16.2%	-11.5%
New Brunswick	4.0%	7.8%	10.8%	10.3%	7.3%	8.0%	4.9%	6.3%	8.4%	6.3%	3.4%	7.2%	6.7%	6.4%
Full-service Restaurants	-1.7%	7.0%	11.5%	12.7%	7.0%	9.4%	1.0%	1.4%	5.9%	1.2%	-1.4%	4.4%	8.1%	3.8%
Quick-service Restaurants	7.1%	9.4%	10.6%	7.8%	7.4%	7.1%	6.1%	8.7%	8.8%	8.5%	5.2%	7.2%	5.4%	7.1%
Caterers	9.4%	4.6%	17.5%	24.5%	19.0%	11.6%	8.5%	14.6%	25.6%	21.5%	27.8%	36.4%	21.7%	20.3%
Drinking Places	2.4%	-8.5%	2.0%	13.9%	-3.5%	6.1%	19.1%	1.3%	9.5%	7.3%	1.4%	13.8%	-3.6%	5.7%

	2023 Sep	2023 Oct	2023 Nov	2023 Dec	2024 Jan	2024 Feb	2024 Mar	2024 Apr	2024 May	2024 Jun	2024 Jul	2024 Aug	2024 Sep	2024 Year-to-date
Quebec	7.3%	5.7%	7.9%	5.3%	1.5%	6.2%	3.3%	0.3%	5.5%	3.1%	1.9%	4.9%	1.4%	3.1%
Full-service Restaurants	3.6%	1.6%	4.9%	4.2%	-2.6%	3.5%	1.6%	-4.7%	2.7%	2.0%	-1.2%	3.5%	-1.6%	0.4%
Quick-service Restaurants	12.3%	10.1%	11.0%	7.7%	5.1%	9.3%	5.6%	4.4%	6.8%	5.4%	5.0%	7.5%	4.1%	5.9%
Caterers	9.3%	12.0%	14.9%	4.3%	8.4%	6.3%	3.4%	11.7%	18.2%	2.8%	12.2%	3.1%	7.6%	8.1%
Drinking Places	-0.3%	-2.7%	-0.9%	0.0%	0.1%	6.3%	-1.5%	-4.8%	0.1%	-5.2%	-9.0%	-1.3%	-4.0%	-2.5%
Ontario	8.0%	5.7%	8.7%	10.5%	3.7%	8.4%	6.4%	3.4%	5.2%	4.5%	1.9%	4.3%	1.1%	4.2%
Full-service Restaurants	5.6%	2.0%	7.9%	12.3%	1.1%	9.6%	8.0%	1.9%	3.5%	2.5%	-2.4%	1.5%	-2.6%	2.3%
Quick-service Restaurants	9.4%	7.9%	7.9%	8.3%	4.7%	7.4%	4.5%	5.0%	5.9%	5.3%	4.8%	5.7%	3.3%	5.2%
Caterers	10.8%	11.9%	19.4%	14.9%	13.2%	9.3%	9.5%	3.3%	9.7%	9.7%	8.6%	11.3%	7.7%	9.0%
Drinking Places	13.4%	-4.8%	-5.5%	-3.8%	-5.2%	-0.3%	3.0%	-4.6%	-0.3%	4.4%	-9.1%	0.7%	-10.7%	-2.7%
Manitoba	6.8%	6.1%	9.5%	9.5%	4.3%	10.0%	3.5%	5.8%	7.5%	3.0%	1.7%	4.0%	1.8%	4.5%
Full-service Restaurants	5.9%	4.4%	10.8%	10.1%	1.5%	8.9%	2.7%	2.4%	9.0%	2.6%	-1.6%	4.6%	1.0%	3.4%
Quick-service Restaurants	6.9%	6.8%	7.9%	7.7%	5.1%	8.9%	1.9%	6.0%	2.7%	2.5%	3.3%	4.0%	3.7%	4.1%
Caterers	8.0%	7.5%	8.9%	13.4%	11.5%	18.5%	17.3%	24.4%	45.0%	9.5%	11.1%	0.1%	-7.3%	13.9%
Drinking Places	20.6%	25.8%	33.7%	35.3%	37.0%	53.4%	33.2%	18.8%	14.8%	5.3%	0.9%	1.4%	-4.8%	14.8%
Saskatchewan	6.8%	6.9%	9.2%	9.7%	3.4%	7.3%	4.1%	5.6%	5.3%	3.2%	2.4%	4.4%	1.0%	4.0%
Full-service Restaurants	5.3%	5.7%	5.6%	9.5%	-1.5%	3.4%	1.9%	-0.7%	2.7%	0.0%	-4.5%	-1.9%	-5.4%	-0.7%
Quick-service Restaurants	8.5%	7.7%	11.8%	10.4%	6.8%	10.7%	6.0%	10.4%	7.7%	4.9%	7.0%	8.1%	4.5%	7.3%
Caterers	4.9%	14.5%	13.6%	16.1%	7.1%	5.4%	6.5%	10.7%	8.3%	11.2%	3.9%	6.6%	8.1%	7.6%
Drinking Places	-1.3%	-3.6%	-0.1%	-4.5%	-6.1%	-1.7%	-5.7%	-13.9%	-12.0%	-6.3%	-6.6%	1.1%	-4.7%	-6.3%
Alberta	7.6%	7.9%	11.9%	11.2%	2.4%	8.2%	3.1%	3.2%	5.0%	4.1%	3.0%	4.4%	1.2%	3.8%
Full-service Restaurants	6.1%	6.1%	9.2%	11.2%	-0.5%	6.8%	2.4%	1.3%	4.8%	2.8%	-0.4%	3.6%	-0.7%	2.2%
Quick-service Restaurants	8.6%	8.8%	13.1%	10.5%	4.3%	8.9%	2.1%	5.1%	4.4%	4.1%	6.7%	5.0%	3.8%	4.9%
Caterers	10.9%	14.6%	26.9%	22.4%	11.8%	14.4%	18.2%	5.1%	12.5%	14.2%	0.0%	6.2%	-3.3%	8.3%
Drinking Places	7.1%	4.4%	2.1%	-2.6%	-4.9%	4.6%	1.1%	-3.9%	1.4%	4.1%	1.3%	4.0%	-2.6%	0.6%
British Columbia	7.1%	5.5%	7.9%	11.1%	-1.5%	8.5%	4.8%	3.5%	5.7%	4.0%	2.9%	4.8%	1.7%	3.8%
Full-service Restaurants	6.6%	4.7%	8.9%	12.8%	-3.2%	11.0%	5.9%	1.7%	5.4%	4.0%	2.1%	5.6%	1.6%	3.8%
Quick-service Restaurants	6.4%	5.7%	6.7%	9.7%	2.5%	7.6%	5.0%	6.7%	6.2%	6.2%	5.9%	6.4%	5.5%	5.8%
Caterers	17.1%	14.1%	11.2%	10.7%	-8.9%	0.4%	-2.2%	1.0%	10.0%	-4.2%	-3.5%	-6.9%	-9.1%	-2.8%
Drinking Places	1.1%	-1.8%	2.4%	4.7%	-4.7%	1.9%	0.8%	-0.5%	-3.6%	0.2%	-3.8%	1.3%	-8.3%	-1.9%

Menu Inflation

	2023 Oct	2023 Nov	2023 Dec	2024 Jan	2024 Feb	2024 Mar	2024 Apr	2024 May	2024 Jun	2024 Jul	2024 Aug	2024 Sep	2024 Oct	2024 Year-to-date
Canada	5.7%	5.5%	5.6%	5.1%	5.1%	5.1%	4.3%	4.2%	4.3%	3.8%	3.4%	3.5%	3.4%	4.2%
Full-service Restaurants	5.2%	5.1%	4.8%	4.9%	4.7%	4.4%	4.0%	3.6%	3.6%	3.4%	3.3%	3.2%	3.1%	3.8%
Quick-service Restaurants	6.4%	6.4%	6.9%	5.5%	5.8%	6.4%	4.8%	5.3%	5.6%	4.8%	3.9%	4.3%	4.3%	5.1%
Cafeterias	5.8%	5.6%	5.6%	5.2%	5.1%	5.2%	4.3%	4.2%	4.2%	3.8%	3.4%	3.4%	3.3%	4.2%
Newfoundland and Labrador	6.7%	7.0%	7.3%	7.0%	5.9%	6.5%	6.0%	5.3%	6.1%	4.3%	5.2%	5.0%	3.8%	5.5%
Prince Edward Island	6.7%	6.4%	8.4%	6.4%	7.0%	9.6%	6.7%	5.9%	7.1%	5.5%	4.0%	4.0%	4.3%	6.0%
Nova Scotia	6.3%	5.8%	5.3%	5.9%	5.6%	5.8%	6.2%	4.9%	5.2%	4.9%	4.5%	4.5%	4.2%	5.2%
New Brunswick	5.1%	5.1%	6.1%	7.5%	7.2%	8.1%	5.8%	5.6%	4.7%	4.9%	4.9%	4.6%	4.5%	5.8%
Quebec	7.2%	6.4%	6.1%	5.0%	4.9%	5.1%	3.5%	3.5%	3.3%	3.1%	2.4%	2.2%	1.9%	3.5%
Ontario	4.9%	4.9%	4.4%	4.1%	4.6%	4.9%	4.6%	4.3%	4.6%	4.4%	4.2%	4.5%	4.6%	4.5%
Manitoba	5.8%	5.8%	6.7%	6.1%	4.7%	4.6%	4.1%	5.4%	5.0%	3.9%	3.5%	3.4%	3.2%	4.4%
Saskatchewan	5.4%	6.2%	5.9%	6.6%	5.8%	4.6%	5.0%	5.7%	5.5%	3.3%	3.5%	3.7%	4.0%	4.8%
Alberta	4.7%	5.1%	5.3%	5.0%	4.6%	5.5%	4.2%	4.3%	4.6%	3.9%	2.9%	3.1%	3.0%	4.1%
British Columbia	6.1%	6.1%	7.5%	7.1%	6.3%	5.0%	3.8%	4.1%	3.7%	3.0%	2.8%	2.7%	2.3%	4.1%

Source: Statistics Canada