



RESEARCH

Fast Facts

Preliminary Data:
Revised Data:



COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2023 over 2022(%)	2022 over 2021(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	July	\$8,768.1	3.4%	4.4%	12.0%	26.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$3,786.7	0.4%	2.8%	11.8%	37.0%
Quick-service Restaurants	July	\$4,125.5	6.3%	5.7%	11.1%	13.7%
Social & Contract Caterers	July	\$614.0	6.8%	7.5%	20.9%	50.3%
Drinking Places	July	\$241.9	-4.8%	-1.5%	6.5%	50.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$103.2	1.0%	4.2%	11.0%	13.1%
Prince Edward Island	July	\$49.3	-3.1%	1.6%	13.8%	18.5%
Nova Scotia	July	\$212.0	1.7%	4.8%	10.1%	18.9%
New Brunswick	July	\$149.3	2.6%	6.1%	10.9%	15.1%
Quebec	July	\$1,706.4	2.7%	3.2%	12.2%	29.3%
Ontario	July	\$3,363.4	3.4%	4.9%	12.9%	30.3%
Manitoba	July	\$230.2	1.7%	5.0%	11.3%	19.7%
Saskatchewan	July	\$220.5	3.6%	4.6%	10.3%	14.7%
Alberta	July	\$1,151.4	4.1%	4.3%	12.1%	25.2%
British Columbia	July	\$1,561.6	4.3%	4.2%	10.4%	21.7%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	July	\$4,489.6	-0.5%	-0.1%	5.3%	18.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	July	\$1,945.9	-2.9%	-1.3%	5.6%	27.9%
Quick-service Restaurants	July	\$2,100.6	1.4%	0.3%	3.8%	12.0%
Social & Contract Caterers	July	\$314.4	2.9%	2.9%	13.9%	40.7%
Drinking Places	July	\$123.9	-8.3%	-5.7%	0.2%	40.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	July	\$51.5	-3.2%	-1.4%	4.3%	2.2%
Prince Edward Island	July	\$25.7	-8.1%	-4.8%	5.9%	10.7%
Nova Scotia	July	\$108.1	-3.0%	-0.6%	3.4%	13.2%
New Brunswick	July	\$74.9	-2.1%	-0.1%	4.0%	8.4%
Quebec	July	\$828.3	-0.4%	-0.8%	4.0%	19.3%
Ontario	July	\$1,725.7	-1.0%	0.4%	7.0%	21.7%
Manitoba	July	\$119.2	-2.1%	0.2%	3.4%	12.8%
Saskatchewan	July	\$107.0	0.3%	-0.4%	2.7%	8.3%
Alberta	July	\$601.9	0.2%	-0.3%	6.0%	19.2%
British Columbia	July	\$863.7	1.3%	-0.4%	4.2%	15.3%

Source: Statistics Canada

COMMERCIAL FOODSERVICE SALES

	Period	Amount	This period over year ago (%)	Year-to- date (%)	2023 over 2022(%)	2022 over 2021(%)
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$8,885.0	5.9%	4.6%	12.0%	26.2%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$3,923.7	4.9%	3.0%	11.8%	37.0%
Quick-service Restaurants	August	\$4,106.3	7.1%	5.9%	11.1%	13.7%
Social & Contract Caterers	August	\$630.3	6.3%	7.4%	20.9%	50.3%
Drinking Places	August	\$224.7	1.4%	-1.1%	6.5%	50.0%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$106.9	6.4%	4.5%	11.0%	13.1%
Prince Edward Island	August	\$50.4	4.1%	2.0%	13.8%	18.5%
Nova Scotia	August	\$221.1	6.4%	5.0%	10.1%	18.9%
New Brunswick	August	\$154.8	6.0%	6.1%	10.9%	15.1%
Quebec	August	\$1,729.1	5.0%	3.5%	12.2%	29.3%
Ontario	August	\$3,438.3	6.1%	5.1%	12.9%	30.3%
Manitoba	August	\$234.9	5.0%	5.0%	11.3%	19.7%
Saskatchewan	August	\$222.9	6.8%	4.9%	10.3%	14.7%
Alberta	August	\$1,120.0	6.0%	4.5%	12.1%	25.2%
British Columbia	August	\$1,585.7	6.1%	4.5%	10.4%	21.7%
REAL GROWTH						
Sales (in 2002 \$ millions)						
Total	August	\$4,544.8	2.4%	0.2%	5.3%	18.3%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$2,006.0	1.5%	-0.9%	5.6%	27.9%
Quick-service Restaurants	August	\$2,108.0	3.1%	0.7%	3.8%	12.0%
Social & Contract Caterers	August	\$322.4	2.8%	2.9%	13.9%	40.7%
Drinking Places	August	\$114.9	-2.0%	-5.2%	0.2%	40.6%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$52.6	1.2%	-1.0%	4.3%	2.2%
Prince Edward Island	August	\$26.5	0.0%	-4.0%	5.9%	10.7%
Nova Scotia	August	\$112.5	1.8%	-0.3%	3.4%	13.2%
New Brunswick	August	\$77.8	1.0%	0.1%	4.0%	8.4%
Quebec	August	\$839.8	2.6%	-0.3%	4.0%	19.3%
Ontario	August	\$1,760.5	1.8%	0.6%	7.0%	21.7%
Manitoba	August	\$121.7	1.4%	0.3%	3.4%	12.8%
Saskatchewan	August	\$107.8	3.1%	0.0%	2.7%	8.3%
Alberta	August	\$586.4	3.0%	0.1%	6.0%	19.2%
British Columbia	August	\$876.1	3.2%	0.1%	4.2%	15.3%

Source: Statistics Canada

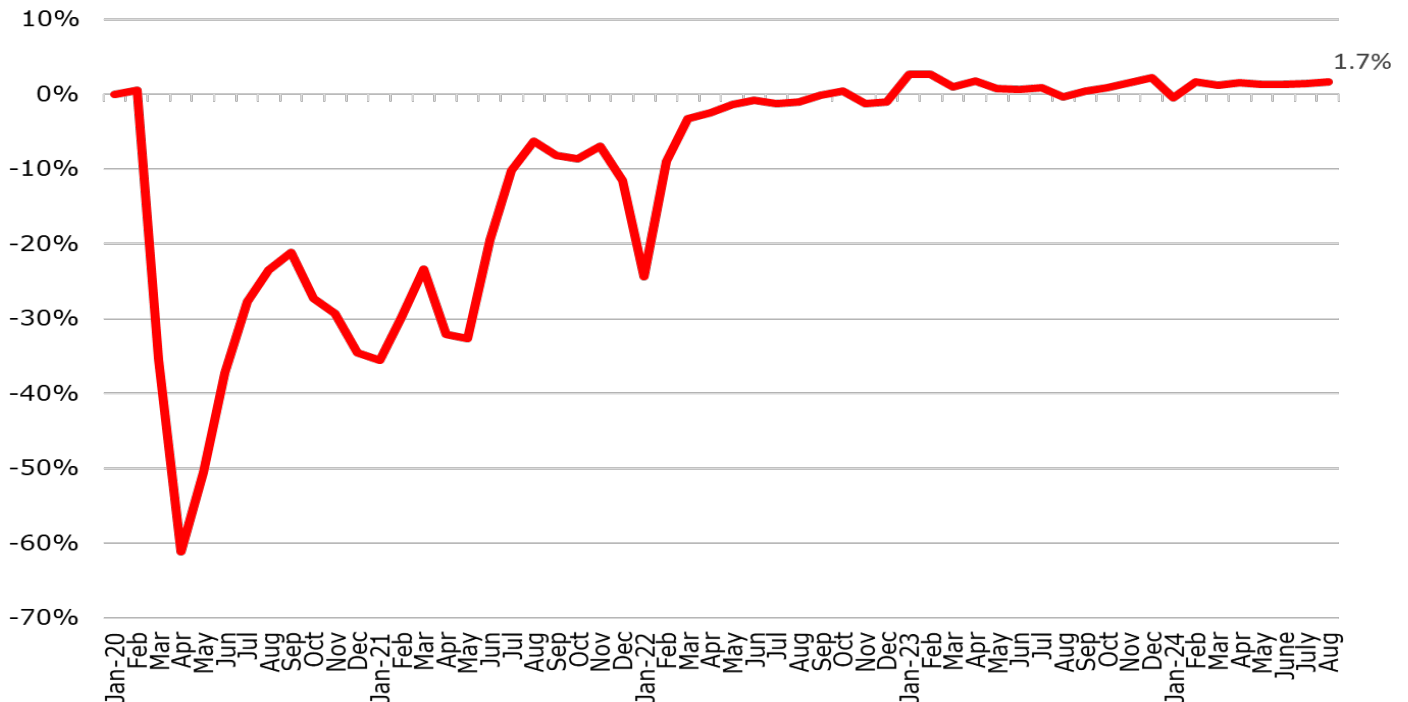
SEASONALLY ADJUSTED FOODSERVICE SALES

Month-over-month change

	Period	Amount	August	July	June	May
NOMINAL GROWTH						
Sales (in \$millions)						
Total	August	\$8,107.7	0.3%	0.3%	0.4%	0.4%
Sales by Sector (in \$millions)						
Full-service Restaurants	August	\$3,496.5	0.3%	-0.1%	0.6%	-0.1%
Quick-service Restaurants	August	\$3,777.5	0.7%	0.9%	0.7%	0.5%
Social & Contract Caterers	August	\$628.9	-1.5%	-0.1%	-3.2%	2.8%
Drinking Places	August	\$204.8	-0.2%	-1.1%	2.3%	-1.4%
Sales by Province (in \$millions)						
Newfoundland and Labrador	August	\$90.3	1.1%	-1.4%	0.8%	0.9%
Prince Edward Island	August	\$37.1	1.5%	-1.6%	0.4%	0.6%
Nova Scotia	August	\$190.2	1.2%	-0.7%	-0.5%	1.2%
New Brunswick	August	\$134.9	1.3%	-1.5%	-0.2%	0.8%
Quebec	August	\$1,567.7	0.9%	0.7%	0.3%	0.8%
Ontario	August	\$3,188.8	0.4%	0.0%	0.6%	0.3%
Manitoba	August	\$222.5	0.6%	0.2%	-1.5%	-1.3%
Saskatchewan	August	\$209.6	0.8%	0.6%	-0.6%	-1.0%
Alberta	August	\$1,047.2	-0.3%	0.6%	1.2%	0.0%
British Columbia	August	\$1,400.9	-0.5%	0.9%	0.1%	0.6%

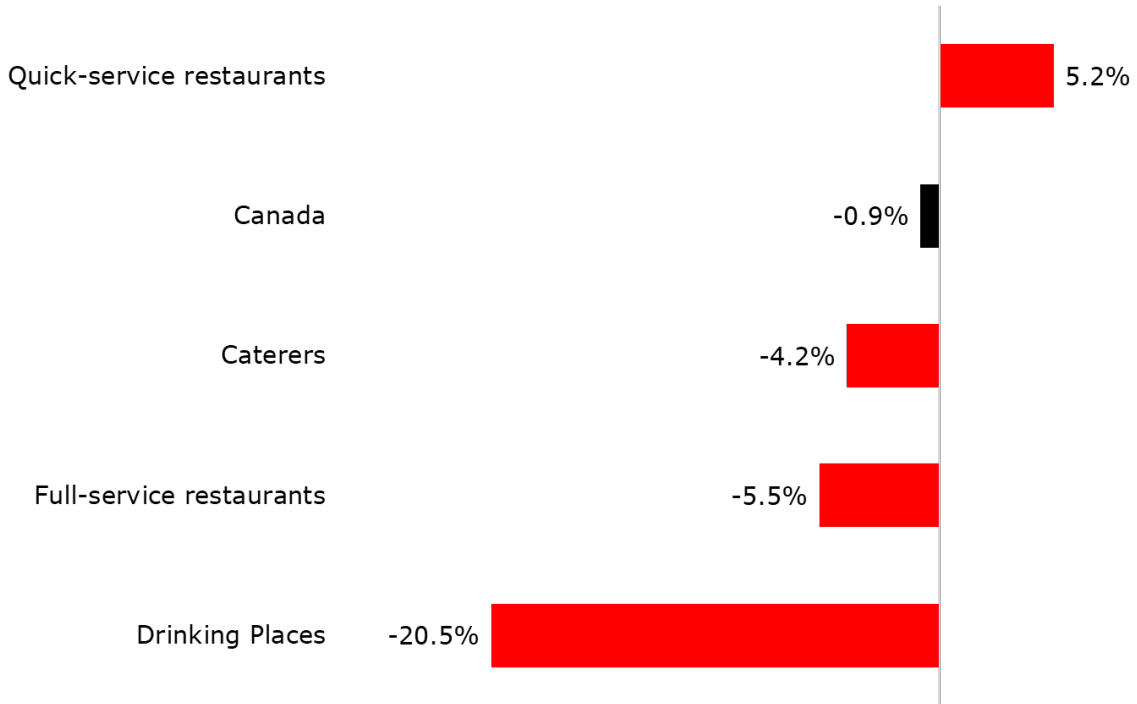
Source: Statistics Canada

Real Seasonally Adjusted Commercial Foodservice Sales (inflation-adjusted growth since January 2020)



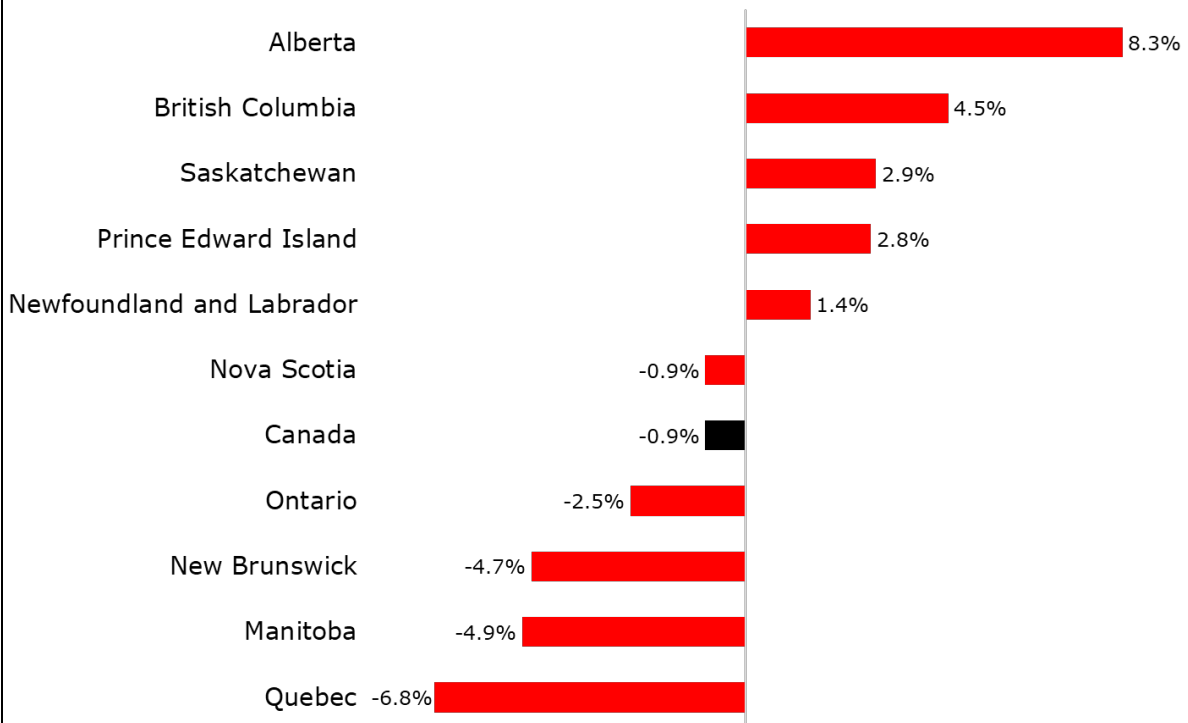
Source: Statistics Canada

Real Change in Commercial Foodservice Sales August 2024 over August 2019



Source: Statistics Canada

Real Change in Commercial Foodservice Sales August 2024 over August 2019



Source: Statistics Canada

Commercial Foodservice Sales Trends

year-over-year nominal change

	2023 Aug	2023 Sep	2023 Oct	2023 Nov	2023 Dec	2024 Jan	2024 Feb	2024 Mar	2024 Apr	2024 May	2024 Jun	2024 Jul	2024 Aug	2024 Year-to-date
Canada	7.4%	7.4%	6.0%	8.9%	9.5%	2.3%	7.9%	4.8%	3.0%	5.5%	4.1%	3.4%	5.9%	4.6%
Full-service Restaurants	5.8%	5.2%	3.1%	7.6%	10.2%	-0.7%	8.0%	5.1%	0.3%	4.1%	2.7%	0.4%	4.9%	3.0%
Quick-service Restaurants	9.5%	9.2%	8.0%	9.1%	8.7%	4.7%	8.1%	4.5%	5.6%	6.0%	5.2%	6.3%	7.1%	5.9%
Caterers	7.5%	11.3%	12.4%	17.6%	12.7%	7.3%	7.5%	7.1%	4.9%	12.5%	6.5%	6.8%	6.3%	7.4%
Drinking Places	1.1%	4.1%	-2.2%	0.1%	0.8%	-3.2%	3.3%	1.0%	-3.7%	-1.2%	-0.6%	-4.8%	1.4%	-1.1%
Newfoundland and Labrador	5.5%	5.0%	5.9%	7.5%	4.4%	4.0%	6.9%	3.6%	4.4%	6.3%	4.2%	1.0%	6.4%	4.5%
Full-service Restaurants	2.3%	-0.3%	4.4%	4.7%	2.6%	2.2%	7.0%	4.2%	0.8%	6.7%	2.9%	-3.3%	4.0%	2.8%
Quick-service Restaurants	8.6%	8.0%	7.8%	8.1%	4.1%	5.9%	8.1%	2.8%	8.4%	6.1%	3.9%	3.6%	5.8%	5.5%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Prince Edward Island	7.3%	8.1%	2.4%	10.4%	10.8%	3.3%	1.7%	-0.6%	3.6%	5.4%	2.8%	-3.1%	4.1%	2.0%
Full-service Restaurants	9.2%	10.1%	0.7%	12.1%	17.2%	6.6%	n.a.	0.4%	4.5%	6.9%	2.8%	-6.0%	4.0%	n.a.
Quick-service Restaurants	6.7%	7.0%	3.5%	8.4%	6.1%	1.6%	0.7%	1.0%	7.8%	3.9%	1.7%	-1.0%	2.9%	2.2%
Caterers	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Drinking Places	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
Nova Scotia	5.0%	6.6%	3.6%	8.2%	5.9%	5.5%	5.4%	6.1%	3.3%	7.3%	4.8%	1.7%	6.4%	5.0%
Full-service Restaurants	1.5%	1.8%	-2.8%	3.2%	3.2%	1.3%	3.4%	3.4%	0.6%	6.2%	3.0%	-1.9%	5.4%	2.7%
Quick-service Restaurants	8.3%	9.8%	8.0%	9.8%	8.1%	10.4%	7.4%	8.5%	7.8%	9.0%	6.3%	5.5%	7.4%	7.7%
Caterers	8.5%	15.5%	12.7%	27.5%	8.3%	-3.7%	7.8%	5.7%	-9.1%	4.7%	9.5%	-2.5%	7.5%	2.0%
Drinking Places	-8.1%	-2.8%	-15.0%	-3.9%	-3.7%	-18.4%	-15.4%	-5.0%	-19.2%	-10.0%	-7.5%	-11.1%	1.0%	-10.4%
New Brunswick	6.9%	4.0%	7.8%	10.8%	10.3%	7.3%	8.0%	4.9%	6.3%	8.4%	6.3%	2.6%	6.0%	6.1%
Full-service Restaurants	3.4%	-1.7%	7.0%	11.5%	12.7%	7.0%	9.4%	1.0%	1.4%	5.9%	1.2%	-3.3%	2.8%	2.8%
Quick-service Restaurants	9.6%	7.1%	9.4%	10.6%	7.8%	7.4%	7.1%	6.1%	8.7%	8.8%	8.5%	5.7%	7.3%	7.4%
Caterers	5.7%	9.4%	4.6%	17.5%	24.5%	19.0%	11.6%	8.5%	14.6%	25.6%	21.5%	19.0%	16.8%	16.7%
Drinking Places	-1.9%	2.4%	-8.5%	2.0%	13.9%	-3.5%	6.1%	19.1%	1.3%	9.5%	7.3%	-3.1%	9.3%	5.8%

	2023 Aug	2023 Sep	2023 Oct	2023 Nov	2023 Dec	2024 Jan	2024 Feb	2024 Mar	2024 Apr	2024 May	2024 Jun	2024 Jul	2024 Aug	2024 Year-to-date
Quebec	8.3%	7.3%	5.7%	7.9%	5.3%	1.5%	6.2%	3.3%	0.3%	5.5%	3.1%	2.7%	5.0%	3.5%
Full-service Restaurants	4.9%	3.6%	1.6%	4.9%	4.2%	-2.6%	3.5%	1.6%	-4.7%	2.7%	2.0%	-0.6%	4.3%	0.8%
Quick-service Restaurants	11.9%	12.3%	10.1%	11.0%	7.7%	5.1%	9.3%	5.6%	4.4%	6.8%	5.4%	6.0%	6.8%	6.1%
Caterers	15.6%	9.3%	12.0%	14.9%	4.3%	8.4%	6.3%	3.4%	11.7%	18.2%	2.8%	13.1%	4.1%	8.5%
Drinking Places	1.8%	-0.3%	-2.7%	-0.9%	0.0%	0.1%	6.3%	-1.5%	-4.8%	0.1%	-5.2%	-9.5%	-2.2%	-2.5%
Ontario	7.4%	8.0%	5.7%	8.7%	10.5%	3.7%	8.4%	6.4%	3.4%	5.2%	4.5%	3.4%	6.1%	5.1%
Full-service Restaurants	6.0%	5.6%	2.0%	7.9%	12.3%	1.1%	9.6%	8.0%	1.9%	3.5%	2.5%	-0.4%	4.1%	3.6%
Quick-service Restaurants	9.9%	9.4%	7.9%	7.9%	8.3%	4.7%	7.4%	4.5%	5.0%	5.9%	5.3%	5.9%	7.0%	5.7%
Caterers	1.7%	10.8%	11.9%	19.4%	14.9%	13.2%	9.3%	9.5%	3.3%	9.7%	9.7%	10.6%	11.3%	9.5%
Drinking Places	2.4%	13.4%	-4.8%	-5.5%	-3.8%	-5.2%	-0.3%	3.0%	-4.6%	-0.3%	4.4%	-5.2%	2.6%	-0.6%
Manitoba	6.7%	6.8%	6.1%	9.5%	9.5%	4.3%	10.0%	3.5%	5.8%	7.5%	3.0%	1.7%	5.0%	5.0%
Full-service Restaurants	5.2%	5.9%	4.4%	10.8%	10.1%	1.5%	8.9%	2.7%	2.4%	9.0%	2.6%	-0.4%	6.6%	4.1%
Quick-service Restaurants	8.0%	6.9%	6.8%	7.9%	7.7%	5.1%	8.9%	1.9%	6.0%	2.7%	2.5%	2.9%	4.1%	4.1%
Caterers	2.6%	8.0%	7.5%	8.9%	13.4%	11.5%	18.5%	17.3%	24.4%	45.0%	9.5%	6.0%	2.6%	16.8%
Drinking Places	22.3%	20.6%	25.8%	33.7%	35.3%	37.0%	53.4%	33.2%	18.8%	14.8%	5.3%	0.7%	1.4%	17.7%
Saskatchewan	5.4%	6.8%	6.9%	9.2%	9.7%	3.4%	7.3%	4.1%	5.6%	5.3%	3.2%	3.6%	6.8%	4.9%
Full-service Restaurants	2.5%	5.3%	5.7%	5.6%	9.5%	-1.5%	3.4%	1.9%	-0.7%	2.7%	0.0%	-3.8%	1.1%	0.3%
Quick-service Restaurants	7.6%	8.5%	7.7%	11.8%	10.4%	6.8%	10.7%	6.0%	10.4%	7.7%	4.9%	8.8%	10.2%	8.1%
Caterers	6.3%	4.9%	14.5%	13.6%	16.1%	7.1%	5.4%	6.5%	10.7%	8.3%	11.2%	4.3%	10.3%	8.0%
Drinking Places	-2.2%	-1.3%	-3.6%	-0.1%	-4.5%	-6.1%	-1.7%	-5.7%	-13.9%	-12.0%	-6.3%	-8.2%	-1.2%	-7.0%
Alberta	8.2%	7.6%	7.9%	11.9%	11.2%	2.4%	8.2%	3.1%	3.2%	5.0%	4.1%	4.1%	6.0%	4.5%
Full-service Restaurants	6.6%	6.1%	6.1%	9.2%	11.2%	-0.5%	6.8%	2.4%	1.3%	4.8%	2.8%	1.7%	5.3%	3.1%
Quick-service Restaurants	9.4%	8.6%	8.8%	13.1%	10.5%	4.3%	8.9%	2.1%	5.1%	4.4%	4.1%	7.6%	6.6%	5.3%
Caterers	13.2%	10.9%	14.6%	26.9%	22.4%	11.8%	14.4%	18.2%	5.1%	12.5%	14.2%	-2.5%	8.1%	10.0%
Drinking Places	4.4%	7.1%	4.4%	2.1%	-2.6%	-4.9%	4.6%	1.1%	-3.9%	1.4%	4.1%	0.5%	4.5%	0.9%
British Columbia	7.0%	7.1%	5.5%	7.9%	11.1%	-1.5%	8.5%	4.8%	3.5%	5.7%	4.0%	4.3%	6.1%	4.5%
Full-service Restaurants	6.9%	6.6%	4.7%	8.9%	12.8%	-3.2%	11.0%	5.9%	1.7%	5.4%	4.0%	3.3%	6.8%	4.4%
Quick-service Restaurants	7.0%	6.4%	5.7%	6.7%	9.7%	2.5%	7.6%	5.0%	6.7%	6.2%	6.2%	7.7%	8.1%	6.3%
Caterers	13.4%	17.1%	14.1%	11.2%	10.7%	-8.9%	0.4%	-2.2%	1.0%	10.0%	-4.2%	-2.8%	-6.1%	-1.6%
Drinking Places	-1.7%	1.1%	-1.8%	2.4%	4.7%	-4.7%	1.9%	0.8%	-0.5%	-3.6%	0.2%	-2.2%	2.6%	-0.7%

Menu Inflation

	2023 Sep	2023 Oct	2023 Nov	2023 Dec	2024 Jan	2024 Feb	2024 Mar	2024 Apr	2024 May	2024 Jun	2024 Jul	2024 Aug	2024 Sep	2024 Year-to-date
Canada	6.1%	5.7%	5.5%	5.6%	5.1%	5.1%	5.1%	4.3%	4.2%	4.3%	3.8%	3.4%	3.5%	4.3%
Full-service Restaurants	5.7%	5.2%	5.1%	4.8%	4.9%	4.7%	4.4%	4.0%	3.6%	3.6%	3.4%	3.3%	3.2%	3.9%
Quick-service Restaurants	6.5%	6.4%	6.4%	6.9%	5.5%	5.8%	6.4%	4.8%	5.3%	5.6%	4.8%	3.9%	4.3%	5.1%
Cafeterias	6.2%	5.8%	5.6%	5.6%	5.2%	5.1%	5.2%	4.3%	4.2%	4.2%	3.8%	3.4%	3.4%	4.3%
Newfoundland and Labrador	6.2%	6.7%	7.0%	7.3%	7.0%	5.9%	6.5%	6.0%	5.3%	6.1%	4.3%	5.2%	5.0%	5.7%
Prince Edward Island	7.6%	6.7%	6.4%	8.4%	6.4%	7.0%	9.6%	6.7%	5.9%	7.1%	5.5%	4.0%	4.0%	6.2%
Nova Scotia	5.8%	6.3%	5.8%	5.3%	5.9%	5.6%	5.8%	6.2%	4.9%	5.2%	4.9%	4.5%	4.5%	5.3%
New Brunswick	6.0%	5.1%	5.1%	6.1%	7.5%	7.2%	8.1%	5.8%	5.6%	4.7%	4.9%	4.9%	4.6%	5.9%
Quebec	8.2%	7.2%	6.4%	6.1%	5.0%	4.9%	5.1%	3.5%	3.5%	3.3%	3.1%	2.4%	2.2%	3.6%
Ontario	5.1%	4.9%	4.9%	4.4%	4.1%	4.6%	4.9%	4.6%	4.3%	4.6%	4.4%	4.2%	4.5%	4.5%
Manitoba	7.2%	5.8%	5.8%	6.7%	6.1%	4.7%	4.6%	4.1%	5.4%	5.0%	3.9%	3.5%	3.4%	4.5%
Saskatchewan	5.0%	5.4%	6.2%	5.9%	6.6%	5.8%	4.6%	5.0%	5.7%	5.5%	3.3%	3.5%	3.7%	4.8%
Alberta	5.4%	4.7%	5.1%	5.3%	5.0%	4.6%	5.5%	4.2%	4.3%	4.6%	3.9%	2.9%	3.1%	4.2%
British Columbia	6.0%	6.1%	6.1%	7.5%	7.1%	6.3%	5.0%	3.8%	4.1%	3.7%	3.0%	2.8%	2.7%	4.3%

Source: Statistics Canada